# Meierhenry Sargent LLP

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February 12, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Harrisburg School District 41-2
  Limited Tax General Obligation Certificates, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

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S.D. SEC. OF STATE
[redacted]
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HARRISBURG SCHOOL DISTRICT 41-2
LINCOLN COUNTY
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2009

**BOND INFORMATION STATEMENT**
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Harrisburg School District.

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2009

3. Date of issue: February 1, 2009.

4. Purpose of issue: The proceeds of this issue, combined with interest earnings, will be used by the District to complete construction of the District's new high school and to purchase furnishings, fixtures and equipment for said new high school.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $10,000,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 11th day of February 2009.

By: Jennifer Koehler
Its: Business Manager

Form: SOS REC 050 08/84

# BOND DEBT SERVICE

## HARRISBURG SCHOOL DISTRICT 41-2, SOUTH DAKOTA
## Lincoln County, South Dakota
## Limited Tax General Obligation Certificates, Series 2009
## Moody's Rated 'A3', Bank Qualified
## 2028 maturity, proportional DS, solved for level mill levy
## Final Pricing

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|---|---|---|---|---|---|
| 01/15/2010 | | | 420,929.39 | 420,929.39 | |
| 06/30/2010 | | | | | 420,929.39 |
| 07/15/2010 | 190,000 | 3.250% | 220,253.75 | 410,253.75 | |
| 01/15/2011 | | | 217,166.25 | 217,166.25 | |
| 06/30/2011 | | | | | 627,420.00 |
| 07/15/2011 | 230,000 | 3.125% | 217,166.25 | 447,166.25 | |
| 01/15/2012 | | | 213,572.50 | 213,572.50 | |
| 06/30/2012 | | | | | 660,738.75 |
| 07/15/2012 | 270,000 | 3.000% | 213,572.50 | 483,572.50 | |
| 01/15/2013 | | | 209,522.50 | 209,522.50 | |
| 06/30/2013 | | | | | 693,095.00 |
| 07/15/2013 | 315,000 | 3.000% | 209,522.50 | 524,522.50 | |
| 01/15/2014 | | | 204,797.50 | 204,797.50 | |
| 06/30/2014 | | | | | 729,320.00 |
| 07/15/2014 | 340,000 | 3.000% | 204,797.50 | 544,797.50 | |
| 01/15/2015 | | | 199,697.50 | 199,697.50 | |
| 06/30/2015 | | | | | 744,495.00 |
| 07/15/2015 | 365,000 | 3.250% | 199,697.50 | 564,697.50 | |
| 01/15/2016 | | | 193,766.25 | 193,766.25 | |
| 06/30/2016 | | | | | 758,463.75 |
| 07/15/2016 | 395,000 | 3.375% | 193,766.25 | 588,766.25 | |
| 01/15/2017 | | | 187,100.63 | 187,100.63 | |
| 06/30/2017 | | | | | 775,866.88 |
| 07/15/2017 | 425,000 | 3.625% | 187,100.63 | 612,100.63 | |
| 01/15/2018 | | | 179,397.50 | 179,397.50 | |
| 06/30/2018 | | | | | 791,498.13 |
| 07/15/2018 | 455,000 | 3.750% | 179,397.50 | 634,397.50 | |
| 01/15/2019 | | | 170,866.25 | 170,866.25 | |
| 06/30/2019 | | | | | 805,263.75 |
| 07/15/2019 | 490,000 | 4.000% | 170,866.25 | 660,866.25 | |
| 01/15/2020 | | | 161,066.25 | 161,066.25 | |
| 06/30/2020 | | | | | 821,932.50 |
| 07/15/2020 | 530,000 | 4.700% | 161,066.25 | 691,066.25 | |
| 01/15/2021 | | | 148,611.25 | 148,611.25 | |
| 06/30/2021 | | | | | 839,677.50 |
| 07/15/2021 | 570,000 | 4.700% | 148,611.25 | 718,611.25 | |
| 01/15/2022 | | | 135,216.25 | 135,216.25 | |
| 06/30/2022 | | | | | 853,827.50 |
| 07/15/2022 | 615,000 | 4.700% | 135,216.25 | 750,216.25 | |
| 01/15/2023 | | | 120,763.75 | 120,763.75 | |
| 06/30/2023 | | | | | 870,980.00 |
| 07/15/2023 | 665,000 | 4.700% | 120,763.75 | 785,763.75 | |
| 01/15/2024 | | | 105,136.25 | 105,136.25 | |
| 06/30/2024 | | | | | 890,900.00 |
| 07/15/2024 | 710,000 | 4.700% | 105,136.25 | 815,136.25 | |
| 01/15/2025 | | | 88,451.25 | 88,451.25 | |
| 06/30/2025 | | | | | 903,587.50 |
| 07/15/2025 | 765,000 | 5.150% | 88,451.25 | 853,451.25 | |
| 01/15/2026 | | | 68,752.50 | 68,752.50 | |
| 06/30/2026 | | | | | 922,203.75 |
| 07/15/2026 | 825,000 | 5.150% | 68,752.50 | 893,752.50 | |
| 01/15/2027 | | | 47,508.75 | 47,508.75 | |
| 06/30/2027 | | | | | 941,261.25 |
| 07/15/2027 | 890,000 | 5.150% | 47,508.75 | 937,508.75 | |
| 01/15/2028 | | | 24,591.25 | 24,591.25 | |
| 06/30/2028 | | | | | 962,100.00 |
| 07/15/2028 | 955,000 | 5.150% | 24,591.25 | 979,591.25 | |
| 06/30/2029 | | | | | 979,591.25 |
| | 10,000,000 | | 5,993,151.90 | 15,993,151.90 | 15,993,151.90 |